# Organic Agriculture: Key Indicators and Top Countries 2020

Source: FiBL survey 2022, based on national data sources, data from certifiers and IFOAM – Organics International

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<th>Indicator</th>
<th>World</th>
<th>Top countries</th>
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<td>Countries with organic activities</td>
<td>2020: 190 countries</td>
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| Organic agricultural land                                      | 2020: 74.9 million hectares (1999: 11 million hectares) | Australia (35.7 million hectares)  
Argentina (4.5 million hectares)  
Uruguay (2.7 million hectares) |
| Organic share of total agricultural land                        | 2020: 1.6 %                                | Liechtenstein (41.6 %)  
Austria (26.5 %)  
Estonia (22.4 %) |
| Increase of organic agricultural land 2019/2020                | 3 million hectares (ha); +4.1 %             | Argentina: 781,000 ha (+21 %)  
Uruguay: 589,000 ha (+28 %)  
India: 359,000 ha (+16 %) |
| Wild collection and further non-agricultural areas             | 2020: 28.5 million hectares (ha) (1999: 4.1 million hectares) | Finland (5.5 million ha)  
Namibia (2.6 million ha)  
Zambia (2.5 million ha) |
| Producers                                                      | 2020: 3.4 million producers (1999: 200,000 producers) | India (1,599,010)  
Ethiopia (219,566)  
Tanzania (148,607) |
| Organic market                                                 | 2020: 120.6 billion euros (2000: 15.1 billion euros) | US (49.5 billion euros)  
Germany (15.0 billion euros)  
France (12.7 billion euros) |
| Per capita consumption                                         | 2020: 15.8 euros                           | Switzerland (418 euros)  
Denmark (384 euros)  
Luxembourg (285 euros) |
| Number of countries/territories with organic regulations      | 2020: 76 (fully implemented)               |                                               |
| Number of affiliates of IFOAM – Organics International         | 2020: 714 affiliates                        | Germany: 79 affiliates  
China: 46 affiliates  
USA: 41 affiliates  
India: 40 affiliates |
Organic Agriculture Worldwide 2020

**Organic Farmland**
- 35.9M ha
- 3.2M ha
- 17.1M ha
- 9.9M ha

**Organic Producers**
- The number of organic producers is increasing
- 3.4M Organic farmers

**Organic Market**
- The global market is growing and consumer demand is increasing
- Over 120.6 Global organic food market in billion euros

**Land in million hectares Top 3 countries**
- Australia: 36M
- Argentina: 4M
- Uruguay: 3M

**Number of producers Top 3 countries**
- India: 159M
- Ethiopia: 21M
- Tanzania: 1M

**Market in billion euros Top 3 countries**
- USA: 49.5
- Germany: 15.0
- France: 12.7

**Market growth in percent Top 3 countries**
- Canada: 26.1
- China: 23.0
- Germany: 22.3

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Organic farmland in million hectares
- 74.9M ha
- +4.1% Growth 2019/2020

Countries with organic farming
- 190

Source: FiBL survey based on national sources © 2022
WORLD: ORGANIC FARMLAND 2020

World
74.9M hectares

Australia
35.69M hectares

1.6% of the world’s farmland is organic

4.1% growth since 2019

In Oceania there were 35.9 million ha, in Europe 17.1 million ha and in Latin America 9.9 million ha.

The ten countries with the largest organic agricultural areas represent 75% of the world’s organic agricultural land.

Distribution of organic agricultural land by region 2020.

The five countries with the largest areas of organic agricultural land 2020.

18 countries have 10% or more of their agricultural land under organic management.

Top 5 countries with more than 10% of organic agricultural land 2020.

In 2020, nearly 3 million hectares more were reported compared with 2019.


Source: FiBL 2022 www.organic-world.net - statistics.fibl.org
The countries with the most organic producers are India, Ethiopia and Tanzania.

More than 91% of the producers are in Asia, Africa and Europe.

There has been an increase in the number of producers by nearly 240,000 or 7.6% between 2019-2020.

The five countries with the most organic producers 2020.

Distribution of organic producers by region 2020.


Source: FiBL 2022 www.organic-world.net - statistics.fibl.org
WORLD: ORGANIC RETAIL SALES 2020

The largest single market is the USA (49.5 billion €), followed by the EU (44.8 billion €). By region, Northern America has the lead (33.7 billion €), followed by Europe (32.0 billion €) and Asia (12.5 billion €).

Distribution of retail sales by region 2020.

The countries with the largest markets for organic food are the USA (49.5 billion €), Germany (15.0 billion €), France (12.9 billion €) and China (10.2 billion €).

The five countries with the largest markets for organic food in 2020.

Switzerland has the highest per capita consumption worldwide, followed by Denmark, Luxembourg, Austria and Sweden.

Top five countries with the highest per capita consumption 2020.

The highest organic share of the total market is in Denmark, followed by Austria, Switzerland, Luxembourg and Sweden.

The five countries with the highest organic shares of the total market in 2020.

Source: FiBL 2022 www.organic-world.net - statistics.fibl.org
Organic Agriculture in Europe 2020

Organic Farmland

- 17.1M ha organic farmland in million hectares
- +3.7% Growth 2019/2020
- 3.4% Organic share of total farmland

Organic Producers

- The number of organic producers is increasing
- 417'977 Organic producers
- 84'799 Organic processors

Organic Market

- The European market is growing
- 52.0 Europe's organic retail sales in billion euros
- 63 Per capita spending in euros
- 14.9% Organic market growth

Market in billion euros Top 3 countries

- Germany 15.0
- France 12.7
- Italy 3.9

Number of producers Top 3 countries

- Italy 71'590
- France 53'255
- Turkey 52'590

Market growth in percent Top 3 countries

- Germany 22.3
- Switzerland 19.1
- Austria 18.0

FiBL survey based on national sources © 2022
Organic Agriculture in the European Union 2020

**Organic Farmland**
- Land in million hectares
  - France: 2.5M
  - Spain: 2.4M
  - Italy: 2.1M
- Organic farmland in 14.9M million hectares
- Growth 2019/2020: +5.3%
- Organic share of total farmland: 9.2%

**Organic Producers**
- The number of organic producers is increasing
- Organic producers: 349,499
- Organic processors: 78,262

**Organic Market**
- The European Union market is growing
- European Union’s organic retail sales in billion euros: 44.8
- Per capita spending in euros: 102
- Organic market growth: 15.1%

**Market in billion euros**
- Top 3 countries
  - Germany: 15.0
  - France: 12.7
  - Italy: 3.9

**Market growth in percent**
- Top 3 countries
  - Germany: 22.3
  - Austria: 18.0
  - Ireland: 16.2

Source: FiBL survey based on national sources © 2022
EUROPE: ORGANIC FARMLAND 2020

More than half of Europe’s organic agricultural land is in four countries.

The country with the largest organic agricultural area is France, followed by Spain and Italy.

15 countries have 10% or more of their agricultural land under organic management.

In 2020, nearly 0.7 million hectares more were reported compared with 2019.

Distribution of organic agricultural land by country 2020.

France 2.5M hectares

3.4% of the Europe’s farmland is organic

3.7% growth since 2019

The five countries with the largest areas of organic agricultural land 2020.

The five countries with more than 10% of organic agricultural land 2020.


Source: FiBL 2022 www.organic-world.net - statistics.fibl.org
EUROPE: ORGANIC RETAIL SALES 2020

The European Union (44.8 billion €) is the second largest single market after the US (49.5 billion €) and China (10.2 billion €). By region, North America has the lead (53.7 billion €), followed by Europe (52.0 billion €) and Asia (12.5 billion €).

Germany 15bn €

The five countries with the largest markets for organic food are Germany (15 billion €), France (12.7 billion €), Italy (3.9 billion €) and Switzerland (3.6 billion €).

418 € is spent per person in Switzerland

Switzerland has the highest per capita consumption worldwide, followed by Denmark, Luxembourg, Austria and Sweden.

13.0% of the food market in Denmark is organic

The highest organic share of the total market is in Denmark, followed by Austria, Switzerland, Luxembourg and Sweden.

Distribution of retail sales by country 2020.

The five countries with the largest markets for organic food in 2020.

The five countries with the highest per capita consumption 2020.

The five countries with the highest organic shares of the total market in 2020.

Source: FiBL 2022 www.organic-world.net - statistics.fibl.org