Organic Agriculture: Key Indicators and Top Countries 2020

Source: FiBL survey 2022, based on national data sources, data from certifiers and IFOAM – Organics International

Indicator	World	Top countries
Countries with organic activities	2020: 190 countries	
Organic agricultural land	2020: 74.9 million hectares (1999: 11 million hectares)	Australia (35.7 million hectares) Argentina (4.5 million hectares) Uruguay (2.7 million hectares)
Organic share of total agricultural land	2020: 1.6 %	Liechtenstein (41.6 %) Austria (26.5 %) Estonia (22.4 %)
Increase of organic agricultural land 2019/2020	3 million hectares (ha); +4.1 %	Argentina: 781'000 ha (+21 %), Uruguay; 589'000 ha (+28 %) India: 359'000 ha (+16%)
Wild collection and further non- agricultural areas	2020: 28.5 million hectares (ha) (1999: 4.1 million hectares)	Finland (5.5 million ha) Namibia (2.6 million ha) Zambia (2.5 million ha)
Producers	2020: 3.4 million producers (1999: 200'000 producers)	India (1'599'010) Ethiopia (219'566) Tanzania (148'607)
Organic market	2020: 120.6 billion euros (2000: 15.1 billion euros)	US (49.5 billion euros) Germany (15.0 billion euros) France (12.7 billion euros)
Per capita consumption	2020: 15.8 euros	Switzerland (418 euros) Denmark (384 euros) Luxembourg (285 euros)
Number of countries/ territories with organic regulations	2020: 76 (fully implemented)	
Number of affiliates of IFOAM – Organics International	2020: 714 affiliates	Germany: 79 affiliates China: 46 affiliates USA: 41 affiliates India: 40 affiliates









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Organic Agriculture Worldwide 2020

Organic Farmland

Organic Producers

Organic Market



The number of organic producers is increasing



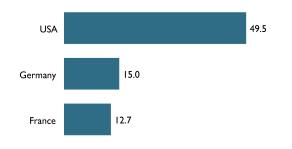
The global market is growing and consumer demand is increasing







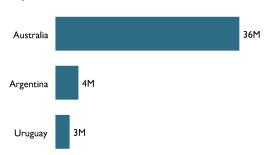
Market in billion euros Top 3 countries



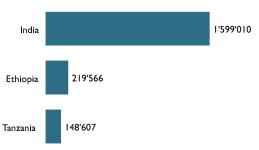




Land in million hectares Top 3 countries







Market growth in percent Top 3 countries





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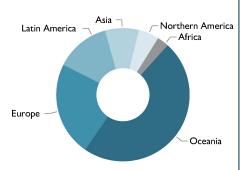




WORLD: ORGANIC FARMLAND 2020



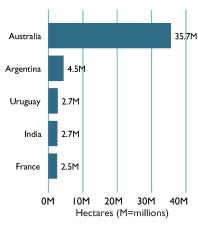
In Oceania there were 35.9 million ha, in Europe 17.1 million ha and in Latin America 9.9 million ha.



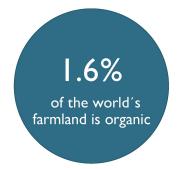
Distribution of organic agricultural land by region 2020.



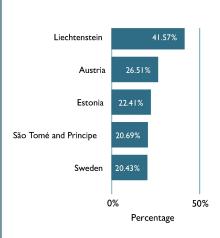
The ten countries with the largest organic agricultural areas represent 75 % of the world's organic agricultural land.



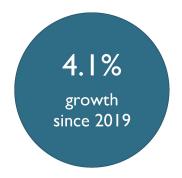
The five countries with the largest areas of organic agricultural land 2020.



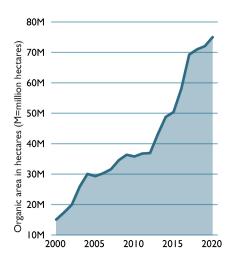
18 countries have 10% or more of their agricultural land under organic management.



Top 5 countries with more than 10% of organic agricultural land 2020.



In 2020, nearly 3 million hectares more were reported compared with 2019.



Growth of the organic agricultural land 2000-2020.









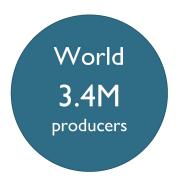
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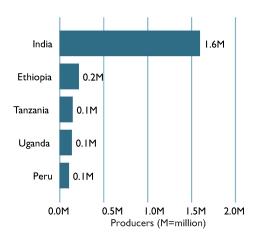




WORLD: ORGANIC PRODUCERS 2020



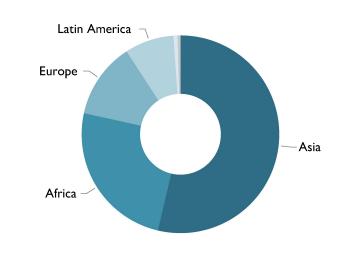
The countries with the most organic producers are India, Ethiopia and Tanzania.



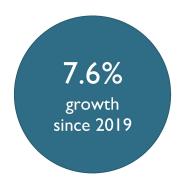
The five countries with the most organic producers 2020.



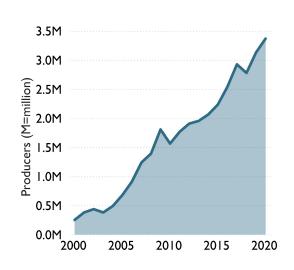
More than 91% of the producers are in Asia, Africa and Europe.



Distribution of organic producers by region 2020.



There has been an increase in the number of producers by nearly 240'000 or 7.6% between 2019-2020.



Development of the number of organic producers 2000-2020.









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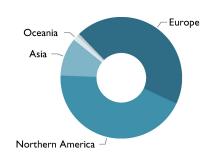




WORLD: ORGANIC RETAIL SALES 2020



The largest single market is the USA (49.5 billion €), followed by the EU (44.8 billion €). By region, Northern America has the lead (53.7 billion €), followed by Europe (52.0 billion €) and Asia (12.5 billion €).

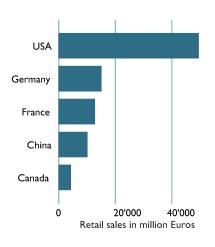


Distribution of retail sales by region 2020.





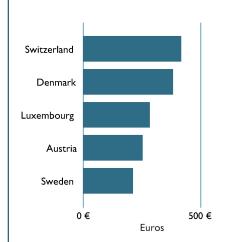
The countries with the largest markets for organic food are the USA (49.5 billion €), Germany (15.0 billion €), France (12.9 billion €) and China (10.2 billion €).



The five countries with the largest markets for organic food in 2020.



Switzerland has the highest per capita consumption worldwide, followed by Denmark, Luxembourg, Austria and Sweden.



Top five countries with the highest per capita consumption 2020.



The highest organic share of the total market is in Denmark, followed by Austria, Switzerland, Luxembourg and Sweden.



The five countries with the highest organic shares of the total market in 2020.









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Organic Agriculture in Europe 2020

Organic Farmland



Organic Producers

The number of organic producers is increasing





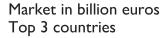
The European market is growing

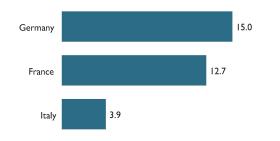






14.9% Organic market growt









Growth 2019/2020

Organic farmland in

million hectares



Number of producers

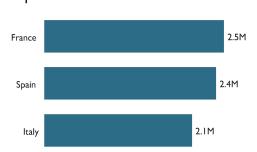
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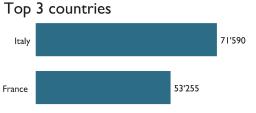




Land in million hectares Top 3 countries

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Market growth in percent Top 3 countries

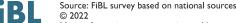




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More information: www.organic-world.net - statistics.fibl.org

Organic Agriculture in the European Union 2020

Organic Farmland



Organic Producers

The number of organic producers is increasing





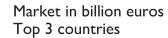
The European Union market is growing

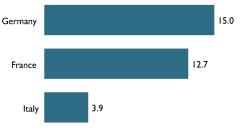


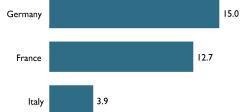








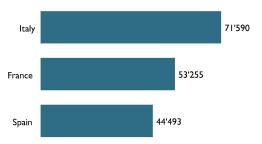




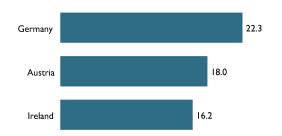
Land in million hectares Top 3 countries



Number of producers Top 3 countries



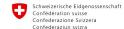
Market growth in percent Top 3 countries







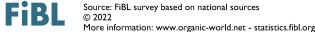




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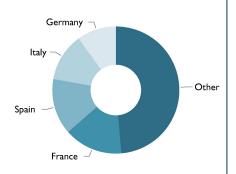




EUROPE: ORGANIC FARMLAND 2020



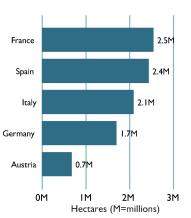
More than half of Europe's organic agricultural land is in four countries.



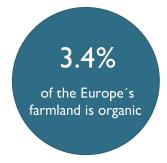
Distribution of organic agricultural land by country 2020.



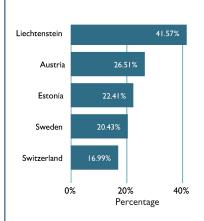
The country with the largest organic agricultural area is France, followed by Spain and Italy.



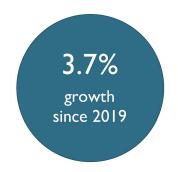
The five countries with the largest areas of organic agricultural land 2020.



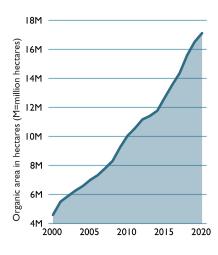
15 countries have 10% or more of their agricultural land under organic management.



The five countries with more than 10% of organic agricultural land 2020.



In 2020, nearly 0.7 million hectares more were reported compared with 2019.



Growth of the organic agricultural land 2000-2020.









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EUROPE: ORGANIC RETAIL SALES 2020



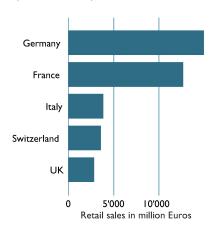
The European Union (44.8 billion €) is the second largest single market after the US (49.5 billion €) and China (10.2 billion €). By region, North America has the lead (53.7 billion €), followed by Europe (52.0 billion €) and Asia (12.5 billion €).



Distribution of retail sales by country 2020.



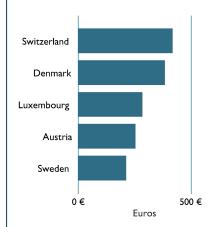
The European countries with the largest markets for organic food are Germany (15 billion €), France (12.7 billion €), Italy (3.9 billion €) and Switzerland (3.6 billion €).



The five countries with the largest markets for organic food in 2020.



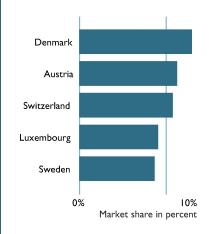
Switzerland has the highest per capita consumption worldwide, followed by Denmark, Luxembourg, Austria and Sweden.



The five countries with the highest per capita consumption 2020.



The highest organic share of the total market is in Denmark, followed by Austria, Switzerland, Luxembourg and Sweden.



The five countries with the highest organic shares of the total market in 2020.









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